#### TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

TO: U.S. Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading Ltd., et al., ("Debtor")

Case No. 22-11068 (JTD) ("Case")

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

# Name of Transferee

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferee should be sent:

Lantern FTX Holdings, L.L.C. 9 West 57th Street Suite 4920 New York, NY 10019 Attention: Jonathan Farnham

Email: j.farnham@benefitstreetpartners.com

# Name of Transferor

Name and Address where notices to Transferor should be sent:



Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
FTX Trading Ltd. June Amended Customer Claim Schedule F-11		100%	FTX Trading Ltd.	22-11068
Schedule No. 6027356				

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lantern FTX Holdings, L.L.C.

Name: Michael Frick Title: Authorized Signer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

#### EVIDENCE OF TRANSFER OF CLAIM

TO: U.S. Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading Ltd., et al., ("Debtor")

Case No. 22-11068 (JTD) ("Case")

("<u>Seller</u>"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

#### Lantern FTX Holdings, L.L.C.,

its successors and assigns ("Buyer"), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case: and (f) to any amounts listed on Debtor's schedules or against Debtor in the Court or any other court with jurisdiction over Debtor's Case, which claims are described more fully as follows (collectively, the "Claim"):

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated September \_\_\_, 2024.

Lantern FTX Holdings, L.L.C.

Name: Michael Frick
Title: Authorized Signer

## **Identity of Transferor/Seller**

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

# EXCERPT OF

## FTX Trading Ltd. Amended Customer Claim Schedule

	TX Trading Ltd. Case 22-11068-dJeDsch Doc-1740hpridiiled -06/27/23er Rage 341 of 1546 22-11068 (J					
Customer Code	Contingent, Unliquidated, or Disputed Indicator	Total Crypto Token / Flat / NFT [Quantity/NFT ID]	Earn Indicator	Token / Fiat in Lend		
2258101		INCH-FERRING, ADA-FERRING, ADA-FERRING, AEE-FERRING, ACOM-FERRING, AND AFFERDED, BTCQ (1980H); BTC FERRING, BTTME-FERRING, COM-FERRING,		DOT[23.44043], MATIC[40.828688], USOT[.500352]		
02258114		B IC, 00894), E IN( 080999), E INV( 080999), SCL( 25085390)  C98(3.99924), CRV(3.99924), SCL( 329829), TRX( 000001), USD(0.99)				
12258116	Contingent	C18(3.99924), C1X(13.99924), SCI2, 329829), TOQ, 000001), USCIQ.99)  BTC(0.09648166), GODS(30), LUNA2(0.92325622), LUNA2, LOCKED(2.15426452), LUNC(201040.9871934), POLIS(15), SOL(2.50905), USD(0.00), USDT(1.50413992)				
12258131	Contingent	B TQUINDERS (BI), GOUGLOUP, LIMBEQUISTASSED (E. LIMBEQUISTO CONTROL OF TOWN), PULLO [15], GOUGLOUP, GOUGLO				
02258135						
		AGA-DERPOJ, ALICE-DERPOJ, ATOM-PERPOJ, AXS-PERPOJ, BNB-PERPOJ, BTC-PERPOJ, COM-PERPOJ, COM-PERPOJ, DOGE-PERPOJ, DOT-PERPOJ, ETH-PERPOJ, ETH-PERPOJ, FTM- PERPOJ, ETT-PERPOJ, HBAR-PERPOJ, HNT-PERPOJ, HOT-PERPOJ, LINK-PERPOJ, CNB-2021123 (IQ), CNB-PERPOJ, ONE-PERPOJ, RAY-PERPOJ, SHB-PERPOJ, SOL-PERPOJ, T.U.IP-PERPOJ, LUM-PERPOJ, USDIO, OJ, VET-PERPOJ, XLM-PERPOJ, XRP-PERPOJ				
02258136		BTC[.00036883]				
02258144	Contingent	BNBJ, 0095459J, LUNA2[0.01916604], LUNA2_LOCKED[0.04472077], LUNC[4173.4468944], USD[0.00]				
02258155		AMPL[67.56794797], ATLAS[3809.064364], FTT[0.07283301], POLIS[24.09366388], USD[168.83], USDT[0.46995367], XRP[.75]				
02258157		ETH(0.30398104), ETHW(0.30398104), FTT[58.9891776], TRX(.000001), USDT[10125.55251995]		USDT[5000]		
02258162		DOGEBULL; 33593616], EOSBULL[64987.65], ETCBULL[3.57], LTCBULL[152], MATICBULL[71.886339], SXPBULL[8329.2039], TRX[.000005], TRXBULL[106.3905], USO[1.02], VETBULL[10.298043], XRPBULL[13969.2457, XTZBULL[191.96352]				
02258166		ADA-PERP(I), BNB(I), BNB-PERP(I), BTC(I), BTC(PERP(I), DASH-PERP(I), DENT, PERP(I), DENT, PERP(I), DOT, PERP(I), ETH-PERP(I), EUR(I), 0.0), HNT-PERP(I), IOTA-PERP(I), MANA-PERP(I), SHB-PERPRIN LUSDIT 34 LUSDITI 000000011 VET-PERPIN XRP-PERPIN LUSDIT 34 LUSDIT 000000011 VET-PERPIN XRP-PERPIN LUSDIT 000000011 VET-PERPIN LUSDIT 00000011 VET-PERPIN LUSDIT 000000011 VET-PERPIN LUSDIT 0000000011 VET-PERPIN LUSDIT 000000011 VET-PERPIN LUSDIT 000000011 VET-PERPIN LUSDIT 000000011 VET-PERPIN LUSDIT 000000011 VET-PERPIN L				
02258167		FERTION, SECTED 191, SOME 16-391, SOME 19-3000000/11, VETTER 191, ART FERTINI, ART FERTINI				
02258169	Contingent	AVAX[0], BNB[0], BTC[0], CAKE-PERP[0], FTM-PERP[0], FTT[115,98043829], FTT-PERP[0], KNC-PERP[0], LTC-PERP[0], LUNA2[0], LUNA2[0], LUNA2_LOCKED[1:03538099], LUNC[0], LUNC-PERP[0], MATIC[10], NEAR-PERP[0], CNT-PERP[0], SOL-PERP[0], TRXIQ:73975698], TRX-PERP[0], USD(0.27), USD(10)				
12258175		BTC[0]				
02258180		EUR(2.55), USD(0.00)				
02258185		STEP[270.25502563]				
02258190		BAO(2), USDT[0]				
02258193		ATLAS[9077.5167], PRISM[7739.2666], USD[0.42], USDT[0]				
02258194		BTC[.17727084], ETH[2.17879664]. ETHW[2.17879664]				
02258198		USD(0.00), XRP(0)				
02258199		AKRQ(1], BAQ(3), DENT[1], KIN[2], SHIB[16163629.84344893], USD[0.01]	Yes			
02258201	Contingent	ANVEZ 269414], ADA-PERP[0], ANAQ10,199392], AXS-PERP[0], DOT-0329[0], ETH_(0009411], ETHW[0009611], FTM[119,8959], FTM-PERP[0], LTCJ_008], LUNAZ[0.6854280], LUNAZ_[0.6854280], LUNAZ_[0.6854280], ELINAZ_[0.6854280], ELINAZ_[0.6				
2258203		CT(q), ET(q), EUR(q), EUR(q), FTT(q), LINK(q), MATIC(q), SOL(q), STORJ(q), SUSHI(q), USD(q.00), USDT[q.0000003], XRP[q)				
2258205	Contingent, Disputed	USD(0.00)	Yes			
2258207		BADGER(3.78297806), BAO(3.91154334), CTX[0], DOGE[0], GBP[0.00], KIN[2], SHIB[0], USD[0.00], XPLA[.00022623]	Yes			
02258210		TRX[.48], USDT[0.93049082]				
12258214		ETH[0], TRX[.5182], USDT[0]				
02258215		FTT[46.12338318], USD[0.00]				
12258216	Contingent	ADA-PERPIQI, ANC-PERPIQI, AVXX-PERPIQI, DOGE-PERPIQI, ETH-PERPIQI, FTM-PERPIQI, FTTIQ 0.1105632], GMT-PERPIQI, KNC-PERPIQI, KSHIB-PERPIQI, LUNAZQI 0.00000002], LUNAZQI 0.00000002, LUNAZQI 0.00000001, LUNAZQI 0.0000001, LUNAZQI 0.00000001, LUNAZQI 0.0000001, LUNAZQI 0.00000001, LUNAZQI 0.00000001, LUNAZQI 0.00000001, LUNAZQI 0.00000001, LUNAZQI 0.0000001, LUNAZQI 0.00000001, LUNAZQI 0.00000001, LUNAZQI 0.0000001, LUNAZQI 0.0				
02258219		PERPIO, WAVES-PERPIO, XMP,00000001, XMP-PERPIO, ZIL-PERPIO NFT (5580115844857779517th Hilly FT X 19883X[1]				
12258225	Contingent	BNB[0], BTC[0.01169152], ETH; 13691013], ETHW[.13691013], FTT[25.00252055], LUNA2[0.00422870], LUNA2_LOCKED[0.00986698], LUNC[920.81], MATIC[.00000001], SGD[0.00], TRX[.000012], USD1147.711, USD1154.532810541				
2258226		ETHM-PERP[0], NPT (334005744800445361/The Hill by FTX #3455[1], NPT (367816543711758580FTX EU - we are here! #83189[1], NPT (408028147744880033FTX EU - we are here! #83189[1], NPT (408028147744880033FTX EU - we are here! #83080[1], NPT (40802814744880033FTX EU - we are here! #83080[1], NPT (4080281474880033FTX EU - we ar				
12258229		DSSIDU-001   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USDT(0)   BAQ(1), KNR(1), NFT (49490284561918265/The Hill by FTX #28297)(1), USD(0.00), USD(0.				
2258230		BF_POINT(200), CRO(0), EUR(0.00), TRX(0), USD(0.00)	Yes			
12258234		USD[113345.65]				